

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : W.R. Grace & Co., et al

Chapter 11
Case Nos. 01-01139
Claim No. 765

Debtors

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NOTICE: TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2) OR (4)

To: (Transferor) Sierra Asset Management, LLC
(As Transferee from original Transferor (Seller's
Process Equipment Co.)
2699 White Road - Suite 255
Irvine, CA 92614

The transfer of your claim (#765) as shown above, in the amount of
\$2,043.85 has been transferred (unless previously expunged by court
order) to:

SIERRA LIQUIDITY FUND, LLC
2699 WHITE RD. SUITE #255
IRVINE, CA 92614

No action is required if you do not object to the transfer of your
claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20
DAYS OF THE DATE OF THIS NOTICE, YOU MUST:

FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court
District of Delaware
Attn: Bankruptcy Clerk
824 N. Market Street - 3rd Floor
Wilmington, DE 19801

SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree.

Refer to INTERNAL CONTROL No. in your objection.
IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE
SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Clerk of Court

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail,
postage prepaid on , 20__.
Copy(check): Claims Agent__ Transferee__ Debtor's Attorney__

Deputy Clerk

bc: objntc

OBJECTION NOTICE FOR TRANSFEROR-PROOF OF CLAIM ON FILE